Future port development in Germany

The viewpoint of bremenports









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Container



Automobile, Ro/Ro



Offshore wind industry





Turnover developments 1. quarter 2011:

- **Total**: + 17 % compared to 1. quarter 2010 18.8 million tons

Automobile: + 51 % compared to 1. quarter 2010 486.000 vehicles

Container: + 25 % compared to 1. quarter 2010 1.4 million TEU

- **General cargo**: + 20 % compared to 1. quarter 2010 16.7 million tons

- **Ship calls**: + 12 % compared to 1. quarter 2010 1.851 calls







- Besides keeping everything running within the ports, a few other things are important for a German Port Authority.
- During the process of **master planning**, it is most important to maintain a close dialogue between the local players. Constant communication during the development of Masterplans is therefore essential.
- To stay competitive, a Port Authority needs "situational fitness".
 bremenports is trying to show this flexibility by providing good infrastructure for the handling of Offshore-windmill equipment.







- The new generation of Container
 vessels with capacities of 18.000 TEU
 are a major challenge for almost every
 port.
- LNG as an alternative fuel for ships.
- For a port like Bremerhaven, it is essential to be permanently accessible
 both towards the sea and towards the hinterland.
- Therefore we constantly endeavour to improve these connections.
- To make sure the seaward connection is ready for the future, Bremen decided to build a bigger sea lock – the sea-lock "Kaiserschleuse"















Inauguration Act - 29 April 2011



- Completion of the expansion of the Container-Terminal in Bremerhaven
- Overall-length of the quay-wall: 4.920 m
- CT4 is an enlargement of the quay-wall of 1.681 m and has a total size of 90 hectares







- Because many of Germany's premium car manufacturers are located in the south of the country, the landside connections to the port (road and rail) must be kept up to date.
- Links to the hinterland must be available for export as well as import.

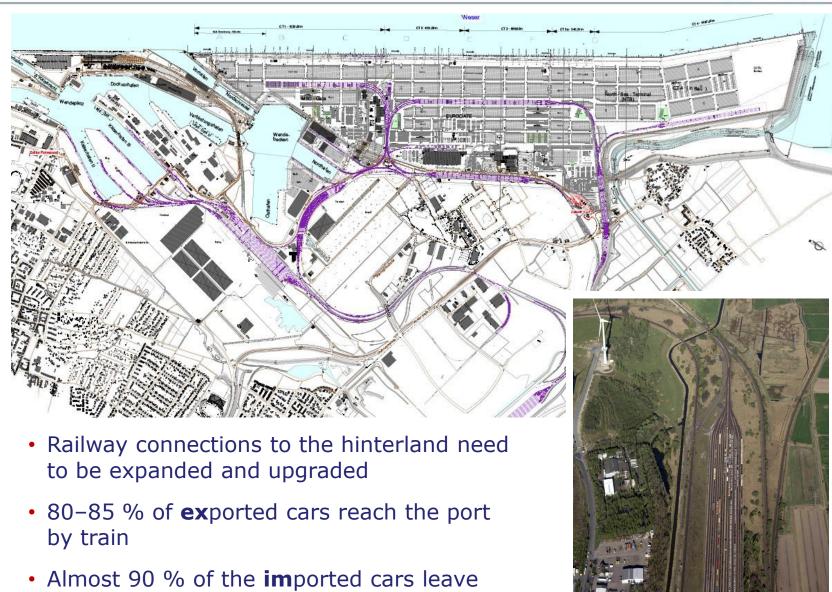
 Remodelling Cherbourger Strasse to create a main feeder road to the A27 motorway as access for trucks to the port of Bremerhaven



ramp tunnel

• Overall length: northbound tube: 1.930 m, southbound tube: 1.770 m

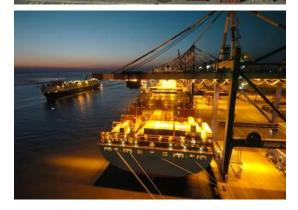
the port by truck



- The bremenports-masterplans create precise and reliable conditions in view of planning and investment security for policy, port management and logistics, port industry and administration.
- The bremenports-masterplans aims for strategic reorganisation in sustainable market segments.
- The bremenports-masterplans satisfy the demands of existing and potential port and logistic companies.
- The bremenports-masterplans secure the sustainability of the ports of Bremen and Bremerhaven.



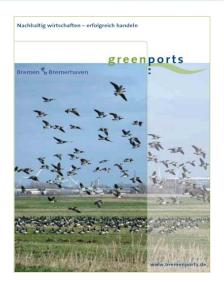




Challenges of a German Port Authority

- Start of the greenports campaign in September 2009.
- Developing a review of the environmental situation and showing capacities and possibilities for environmental matters.
- Building up a greenports network
- Environmental Shipping Index (ESI)
- Improving compensation measures
- Introducing E-Mobility (Electric cars)
- Installing photovoltaic facilities
- Installing noise protection and noise monitoring systems



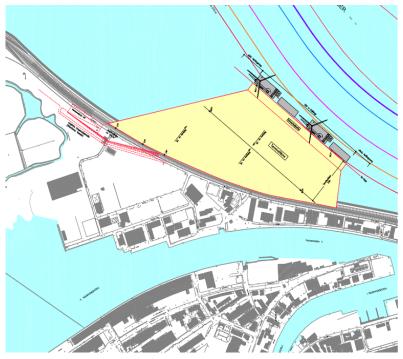




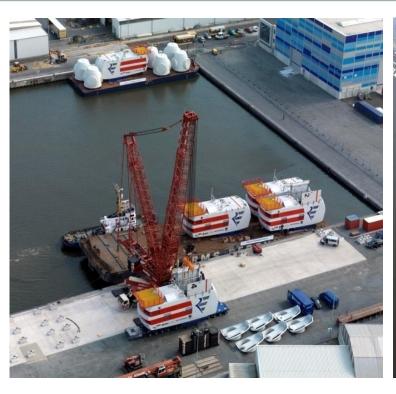


Construction of an Offshore-Terminal in Bremerhaven

- Offshore-Windenergy-Cluster
- high potential in the North-Sea
- political decision for construction
- turnaway from "Landlord-Modell"
- NOW: advertising and tendering
- NOW: plan approval procedure
- NOW: prequalification phase
- construction phase
- implementation 2014









- Contract between EUROGATE and RWE Innogy (starting in summer 2011)
- Delivery of offshore-windmill equipment to the windfarm "Nordsee-Ost", 35 km north of the island Helgoland (Repower eqipment)
- Modification of the berths through bremenports engineers
- Turbine-handling in "Labradorhafen" in the old Fishery-port in Bremerhaven







- Contract between EUROGATE and RWE Innogy (starting summer 2011)
- Delivery of windmills to the windfarm "Nordsee-Ost", 35 km north of the island Helgoland (Repower eqipment)
- Modification of the quay-wally through bremenports engineers

- In recent years, 800 million Euros have been invested in the development and upgrade of shore-side capacities in Bremerhaven.
- The connections to the hinterland will now be updated.
- Bremerhaven is prepared for the flow of goods of tomorrow.
- bremenports will stay in close contact to the other participants.





Thank You!

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